



OKLAHOMA STATE UNIVERSITY
Upward Bound Math & Science Center



Application for Participation

Please complete the following application thoroughly. Return the application to the OSU Upward Bound Math & Science Center in the enclosed postage paid envelope. The application includes 5 sections (Sections A-E) and an academic records release form. **Please type or print in ink all information. If you have any questions or need assistance, please call us at 405-744-3333 or toll free within OK at 866-593-1341.**

Today's Date: ____/____/____

Section A: Personal Information

Name: _____
(LAST) (FIRST) (MIDDLE)

Home Address: _____
(NUMBER) (STREET) (Apt./Suite)

(CITY) (STATE) (ZIP CODE)

Home Phone #: () _____ Student Cell Phone #: () _____

Parent Cell Phone #: () _____

Student's e-mail: _____ Parent's e-mail: _____

Place of Birth: _____
(CITY) (STATE) (COUNTRY)

Date of Birth: ____/____/____ Social Security #: ____/____/____

U.S. Citizen: Yes No If you are not a U.S. Citizen, are you a Permanent Resident? Yes No

Alien Registration #: _____ [Attach copy (both sides) of Alien Registration Card]

Gender: Female Male

Do you participate in the Oklahoma Higher Learning Access Program (OHLAP)? Yes No
If no, have you submitted an application for OHLAP? Yes No

Racial-Ethnic Origin: (please check all that apply)

- American Indian/Alaskan Native Black or African American Hispanic or Latino
 Asian White Native Hawaiian or Pacific Islander Other _____

I have asked the following counselor or teacher to fill out a nomination form on my behalf and return it to the OSU Upward Bound Math & Science Center office in the separate postage-paid envelope.

(NAME) (TITLE) (PHONE NUMBER)

Section B: Educational Information

Current School: _____ Present Grade: 9 10 11

Expected Graduation Date: ____/____/200__ Counselor's Name: _____

Your ultimate ambition after high school includes: (check one)

- 2 year college degree 4 year college degree 4 year degree plus advanced degree
 Vo-tech or trade school Military No further schooling after high school Other _____

If this includes college, what would you like to major in? _____

What career are you considering for yourself? _____

Which subject(s) do you like most? _____

Which subject(s) do you find most challenging? _____

List all activities, awards and honors received: (include your school, church, athletics, and community)

Please check all mathematics & science courses taken and currently taking in school:

Mathematics

- Algebra I Algebra II Geometry Trigonometry Pre-Calculus
 Calculus Other _____

Science

- General Science Biology Chemistry Physics Anatomy
 Advanced Biology Advanced Chemistry Advanced Physics Other _____

Are you an Upward Bound (UB) or Educational Talent Search (ETS) participant? If yes, what university or organization is your UB or ETS program affiliated with and who is your project director or counselor? _____

Essay Question (All information will be held in the strictest confidence)

On a separate page, please type or print neatly a one-page essay on why you want to participate in this program. Please include the following information:

1. The careers you are considering for yourself
2. Any obstacles or difficulties that you face that may affect your educational and career plans
3. Your personal goals, hopes, and dreams and how the OSU UBMS program will help you meet your goals

Section C: Confidential Family Information

I currently live with: (check all that apply)

- Mother Father Stepmother Stepfather Legal guardian Aunt Uncle Grandmother
- Grandfather Foster parent(s) Other (specify): _____

Father/Step-Father/Guardian's Name: _____

Occupation: _____ Work Phone: _____

Does your father/step-father/guardian have a degree from a 4-year college? Yes No

If yes, please list degree(s): _____

Mother/Step-Mother/Guardian's Name: _____

Occupation: _____ Work Phone: _____

Does your mother/step-mother/guardian have a degree from a 4-year college? Yes No

If yes, please list degree(s): _____

Section D: Family Income Information

To determine eligibility for Upward Bound Math & Science Center participation, federal regulations require documentation on the applicant's family size (# of exemptions) and taxable income for the current or preceding calendar year. **Please complete ONE of the appropriate sections below:**

SECTION 1 -- FOR FAMILIES WHO FILE AN IRS FORM 1040, 1040A OR 1040EZ

In this section, please only check ONE box.

- During the past year, my family was supported by my father and/or mother's employment.
Please attach a signed copy of the IRS Form 1040, 1040A or 1040EZ.

OR

- During the past year, my family was supported by my father and/or mother's employment. An IRS Form 1040, 1040A or 1040 EZ is **not** attached to this application but the required information is provided below:
From Form 1040, 1040A or 1040EZ _____
(Year)

Filing Status: Single Married Filing Jointly Married Filing Separately
 Head of Household or Qualifying Widow(er) (Please check the correct status)

REQUIRED "Total number of exemptions claimed."..... _____

REQUIRED "Taxable Income.".....\$ _____

How do I find this information?

The **total number of exemptions claimed** is determined under the **Exemptions** section on your tax return. You can take an exemption for each of your dependents including yourself and your spouse.

Your **taxable income** is not your *gross income* or *take home pay*. **Taxable income** can be found on your income tax return. It is determined by your deductions.

SECTION 2 --FOR FAMILIES WHO WERE NOT REQUIRED TO FILE AN IRS FORM 1040, 1040A OR 1040EZ

Family Size: _____ Total earnings (GROSS INCOME) for year _____: \$ _____

Sources of Income: _____

If any of the sources of income listed below apply to you, please complete the appropriate section:

Social Security Benefits \$ _____

Welfare Benefits \$ _____

TANF Benefits \$ _____

Other – What Type _____ \$ _____

[Note: The information you provide may be disclosed to third parties for the purpose of verifying eligibility requirements, and in an effort to prevent fraud, waste, and abuse in providing federal assistance.]

Section E: Student Rights and Responsibilities

(To be completed by student and parent/guardian)

As an educational program, *OSU Upward Bound Math and Science Center* is required to determine the eligibility of all participants and maintain students' records. Under rules established by the Family Educational Rights and Privacy Act, you are hereby notified that the program's student records and the information contained therein are kept confidential and that you (and your parents, if you are younger than age 18) have the right to inspect the contents of your record. However, directory information concerning your participation in the program will be released to the public as a matter of course. This information is limited to name, grade level, schools attended, home address, date of birth, parent's name and address, phone number, and participation dates. Unless notified in writing to withhold any or all of such directory information, the *OSU Upward Bound Math and Science Center* will release it.

Concerning the availability of services through the *OSU Upward Bound Math and Science Center*, should the applicant/participant feel that his/her application was inappropriately reviewed, or equal treatment in services was not provided, he/she is encouraged to file a complaint with the *OSU Upward Bound Math and Science Center* director, who will review the complaint and render a resolution. Also, in matters concerning failure to comply with requirements of law, you have the right to file your complaint with the U.S. Department of Education.

In addition, individuals served by the *OSU Upward Bound Math and Science Center* are expected to comply with regulations pertaining to the receipt of federal assistance. As an example, a participant who is convicted of a drug-related activity must notify the program after such conviction.

ACKNOWLEDGEMENT:

Unless notified in writing to not use photographs, video pictures, and/or written statements, by signing this form, the applicant and his/her parent or guardian permit the reasonable and proper use of any photograph and/or video taken of the applicant or applicant's parents/guardians or any written or verbal statement made by the applicant during or pertaining to this program.

I hereby certify that the information and attached documents provided to support this application are true and correct, and that deliberate misrepresentation of the information may subject me to prosecution under applicable state and federal laws. Additionally, I understand that the information given herein and supporting documents are for the receipt of Federal assistance. Officials handling this application may verify the provided information using either computer matching programs, or by other means, with other Federal or State Agencies.

Student's Signature

Parent or Legal Guardian's Signature

Date: _____

The Oklahoma State University Upward Bound Math and Science Center provides assistance to eligible individuals without regard to race, color, national origin, gender or disability. The information requested on race, ethnicity, special accommodations, and gender is not used in selection. It is set aside and used in reports to the Department of Education in Washington D.C. It is the policy of Upward Bound Mathematics & Science not to discriminate on the basis of sex, race, religion, color, national origin, age and disability in its decisions.



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Consent for Release of Academic Records

I hereby authorize the release of school records for _____, which may be requested by the Oklahoma State University Upward Bound Math & Science Center. I understand that the U.S. Department of Education funds the Oklahoma State University Upward Bound Math & Science Center and will use these records for selection and evaluation and to provide academic advisement. I also understand that these records will be handled in a confidential manner and that they will be made available only to program staff and representatives from Federal and State Departments of Education.

This authorization is limited to the following records:

- ❖ Official School Transcript
- ❖ Student Academic Report with test scores
- ❖ Student History File with tests scores
- ❖ Test Results (PSAT, SAT, PLAN, ACT, etc. if available)
- ❖ Basic Skills Test Results
- ❖ Attendance Record
- ❖ Student grades/progress reports
- ❖ Information concerning disciplinary actions

Note: A photocopy of this record release form should be accepted as an original and the date indicated below has no bearing on when the information is requested by the Oklahoma State University Upward Bound Math & Science Center.

Please print in ink:

Student's Name: _____

Student's Social Security Number: _____

Signature of Parent or Guardian

Date

Signature of Student

Date

*OSU Upward Bound Math and Science Center, 050 Stout Hall, Stillwater, OK 74078-8039
(405) 744-3333, Toll free within OK: (866) 593-1341, Fax: (405) 744-3316*